Shipping and Payment Method By Customer Groups Magento2

User Guide

Compatibility: Magento 2.X

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1. Introduction

This Beautiful Extension allows you to restrict shipping and payment method based on customer groups.

Very often times store owners want to restrict particular shipping method or payment method based on customer group, like store owner has some special customer and want to give free shipping or any other special shipping method along with the special payment method, then store owner can't directly do this in Magento way. Or some time store owner gets the query from customers regarding shipping and payment selection from multiple choices.

To remove this type of dilemma for store owner we at Shreeji Infosys provides a seamless extension which helps you to restrict the shipping method or payment method based on particular customer group.

This extension is also restricting shipping and payment method while creating backend order.

Shipping and Payment Method By Customer Groups Features

- ❖ Restrict shipping method based on customer groups.
- ❖ Restrict payment method based on customer groups.
- ❖ Restrict shipping and payment methods by customer groups on backend orders.
- ❖ The Customer can see only assigned method on the frontend.
- ❖ Shipping method quotes based only on available methods.
- ❖ Easy Installation and Ready to use.
- ❖ Plug & play.

Standard Features

- ➢ Follow Magento2 coding standards for this extension.
- ➢ Follows Magento2 Extension Development Guideline.
- ➢ Compatible with Latest Magento 2 editions.

2. Backend Display:

System Configuration

Configuration

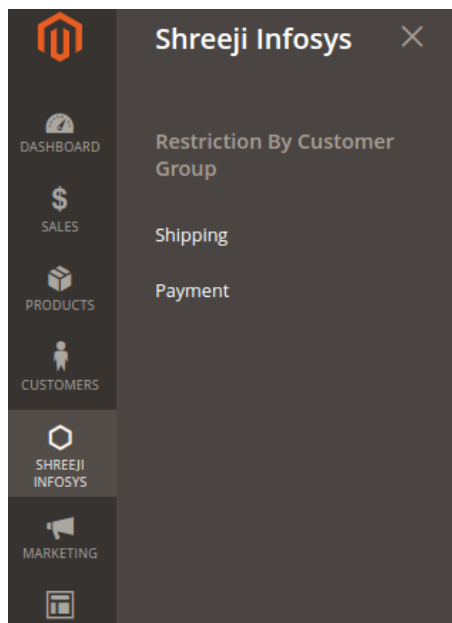**Store View:** Default Config ▾ ❓

GENERAL	⌄
CATALOG	⌄
SHREEJI INFOSYS	⌃

Restrict Shipping & Payment by Customer Group

| CUSTOMERS | ⌄ |

Restrict Shipping & Payment by Customer Group

Shipping Restriction Enable [global]   Yes ▾

Payment Restriction Enable [global]   Yes ▾

[Menu]

Shreeji Infosys ✕

Restriction By Customer Group

Shipping

Payment

Description:

After installing this extension you can able to see new Menu option Shreeji Infosys and it's child option.

Shreeji Infosys > Shipping(**Shipping Restriction Based on Customer Group**)

Description:

In this Image you can see only active shipping method of store with the available customer groups with the multi-select option, Suppose that you want allow flat rate shipping method to only guest customer then you can select only one customer group among four and save this settings. On frontend guest customer can only see Flat rate shipping method from among all.

Frontend – Shipping Method Area

LUMA

✓ — ②
Shipping — Review & Payments

Shipping Address

Email Address *

[   ] ⑦

You can create an account after checkout.

Customer is not login into the site so he can see only Flat Rate Shippig

First Name *

[   ]

Last Name *

[   ]

Company

[   ]

Street Address *

[   ]

[   ]

City *

[   ]

State/Province *

[Please select a region, state or province.   ⌄]

Zip/Postal Code *

[   ]

Country *

[United States   ⌄]

Phone Number *

[   ] ⑦

Shipping Methods

◉   **$5.00**   Fixed   Flat Rate

Description:

In this Image customer is not logging so he/she can only see fixed shipping method as per defined.

Shreeji Infosys > Payment(**Payment Restriction Based on Customer Group**)

Payment Restriction By Customer Group

Current Website: All Websites ▾

Active Payment Method

Not logging customer can only see bank transfer payment

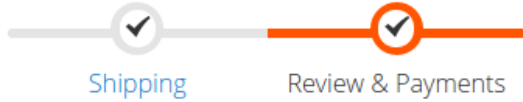| No Payment Information Required	NOT LOGGED IN General Wholesale Retailer
Check / Money order	NOT LOGGED IN General Wholesale Retailer
Bank Transfer Payment	NOT LOGGED IN General Wholesale Retailer
Cash On Delivery	NOT LOGGED IN General Wholesale Retailer
PayPal Billing Agreement	NOT LOGGED IN General Wholesale Retailer

Description:

In this Image you can see only active payment method of store with the available customer groups with the multi-select option, Suppose that you want allow bank transfer payment method to only guest customer then you can select only one customer group among four and save this settings. On frontend guest customer can only see bank transfer payment method from among all.

Frontend – Shipping Method Area

Description:

In this Image customer is not logging so he/she can only bank transfer payment method as per defined.

Backend Order Create

Account Information

This restriction is also works on backend order

* Group   **Email**

Retailer ▼   retailer@gmail.com

Address Information

Billing Address   **Shipping Address**

Payment & Shipping Information

Payment Method   **Shipping Method**

◉ Bank Transfer Payment   **Free Shipping**
○ Check / Money order   Free - **$0.00**

                                          Click to change shipping method

Description:

Shipping and Payment restriction based on customer groups is also works on backend while creating order from backend.

3. Troubleshooting:

If you have any suggestion or any issue/bug with this extension, please do not hesitate to contact us at support@shreejiinfosys.co.in

To purchase this awesome extension please visit below link

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