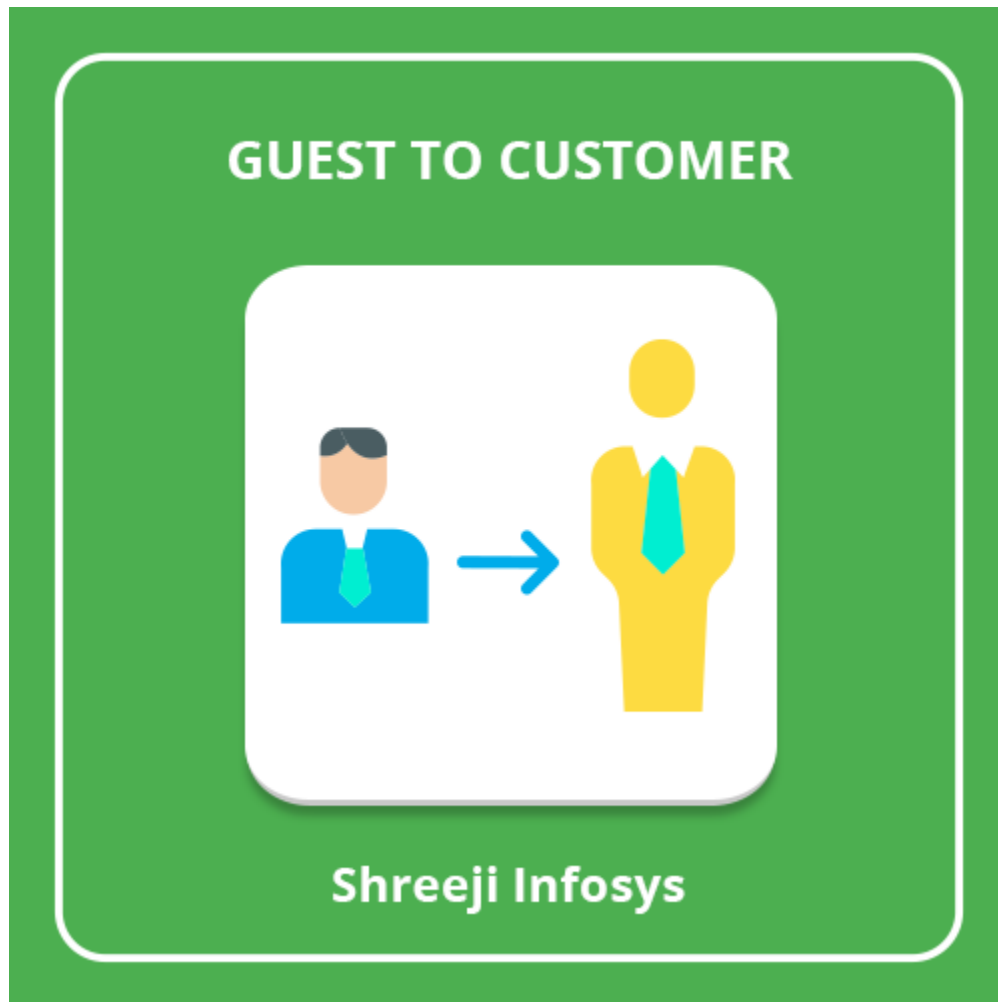


Convert Guest to Registered Customer Magento 2



User Guide

Compatibility: Magento 2.X

Table of contents:

- 1) [Introduction.....3](#)
- 2) [Convert Guest To Customer.....4](#)
- 3) [Troubleshooting.....6](#)

1. Introduction

This extension allows admin to convert a guest customer to registered customers from the backend.

Store owner very often got the request from the customers to convert their guest account into the registered customer as registered customer has lots of features in Magento.

But out of the box Magento does not have this feature and to avoid this situation we at Shreeji Infosys developed Convert Guest to Customer extension which allows admin to convert guest customer to register customer from the backend

Convert Guest to Customer Feature

- On front-end allow account creation on checkout success page
- Added the password and confirm password field with password strength meter on the checkout success page
- After the account creation, customer automatically redirects into the account page
- In the admin panel order view page, added new button "Register Customer" to convert any guest customer to registered customer
- In the admin panel, order grid page, added new option "Register Customer" so admin user can select checkboxes and convert any guests to registered users in bulk manner
- When a guest account is converted to customers, all previous orders placed with the same e-mail address will link to the newly created account
- Added the configuration for Enable/Disable feature from backend
- Admin can define the auto guest customer to register from the backend
- Admin can change with new account creation email notification from the backend
- Easy Installation and Ready to use.
- Plug & play.

Standard Features

- Follow Magento2 coding standards for this extension.
- Follows Magento2 Extension Development Guideline.
- Compatible with Latest Magento 2 editions.

2. Convert Guest To Customer Configuration

Configuration Save Config

GENERAL ▼

CATALOG ▼

SHREEJI INFOSYS ▲

Convert Guest To Customer

CUSTOMERS ▼

SALES ▼

DOTMAILER ▼

Convert Guest To Customer Settings ⊞

Enable <small>[website]</small>	Yes ▼	<input type="checkbox"/> Use system value
Auto Convert Guest to Customer <small>[website]</small>	No ▼	<input checked="" type="checkbox"/> Use system value
Send Email Notification <small>[website]</small>	Yes ▼	<input checked="" type="checkbox"/> Use system value
Show Password in Email Template <small>[website]</small>	No ▼	<input checked="" type="checkbox"/> Use system value
Default Welcome Email Template <small>[website]</small>	Welcome Email (Default) ▼	<input checked="" type="checkbox"/> Use system value

Email template chosen based on theme fallback when "Default" option is selected.

Description:

After successfully Installing this extension you can able to see new store configuration from Store > Configuration > Shreeji Infosys > Convert Guest To Customer

Enable:

Set Yes to enable and No to disable.

Auto convert Guest to Customer:

Set Yes If you want to set auto convert guest to customer otherwise set No

Send email notification:

Set Yes If you want to send the email notification after create account

Backend:

Order Grid with new option

Actions	Bill-to Name	Ship-to Name	Grand Total (Base)	Status	Customer Email	Action
Cancel	test test	test test	\$20.00	Pending	test@example.com	View
Hold	test test	test test	\$20.00	Pending	web2@example.com	View
Unhold	test test	test test	\$20.00	Pending	test110@example.com	View
Print Invoices	test test	test test	\$20.00	Pending	test0026@example.com	View
Print Packing Slips	test test	test test	\$20.00	Pending	test0025@example.com	View
Print Credit Memos	dev sb	dev sb	\$20.00	Pending	test0021@example.com	View
Print All	test test	test test	\$20.00	Pending	test0018@example.com	View
Print Shipping Labels	test test	test test	\$20.00	Pending	test0015@example.com	View
Register Customer	test test	test test	\$20.00	Pending	test0015@example.com	View
<input type="checkbox"/> 00000107	test test	test test	\$20.00	Pending	test0015@example.com	View

Description:

On the order grid option you can see new option "Register Customer"

Order View Page with new option

← Back Cancel Send Email Hold Invoice Ship Reorder Register Customer Edit

ORDER VIEW

Information

Invoices

Credit Memos

Shipments

Order & Account Information

Order # 2000000002 (The order confirmation email was sent)

Order Date May 17, 2019, 5:45:00 PM

Order Status Pending

Purchased From web2
web2
web2

Account Information

Customer Name Guest

Email test@example.com

Customer Group NOT LOGGED IN

Checkout Success page

Success Page

Your order # is: 2000000002.

We'll email you an order confirmation with details and tracking info.

[Continue Shopping](#)

You can track your order status by creating an account.

Email Address: test@example.com

Password *

●●●●●●●●

Password Strength: Strong

Confirm Password

●●●●●●●●

[Create an Account](#)

3. Troubleshooting:

If you have any suggestion or any issue/bug with this extension, please do not hesitate to contact us at support@shreejiinfosys.co.in

<http://shreejiinfosys.co.in/convert-guest-to-customer-magento-2.html>